

REMARKS***Status of claims***

Claims 29-32, 34-36, 38-41, 43-47, 49-53 and 55 are allowed.

Applicants will pay the issue fee upon notification of entry of this 1.312 amendment by the Examiner.

CONCLUSION

If the Examiner has any questions or comments or otherwise feels it would be helpful, he is encouraged to telephone the undersigned at (972) 731-2288.

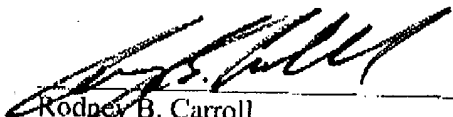
The Commissioner is hereby authorized to charge payment of any fee associated with any of the foregoing papers submitted herewith to Deposit Account No. 50-1515, Conley Rose, P.C.

Respectfully submitted,

CONLEY ROSE, P.C.

Date: 4-21-04

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REPLACEMENT ABSTRACT

A hydrocarbon conversion process comprising contacting a hydrocarbon stream such as, for example, gasoline, with a catalyst composition to effect the conversion of the hydrocarbon to olefins and C₆ to C₈ aromatic hydrocarbons such as toluene and xylenes. The catalyst composition comprises a zeolite, a promoter and optionally a binder.